SCHEDULE B (Form 8836)

Department of the Treasury
Internal Revenue Service

Third Party Affidavit

▶ **Esta forma está disponible en español. Por favor, llame al 1-800-294-2723.**

▶ **See instructions on back.**

OMB No. 1545-1829

2003

Part I Taxpayer Information (to be completed by taxpayer)

Your first name and initial	Last name	**Your social security number**
If you are filing a joint return for 2003, spouse's first name and initial	Last name	

Part II Affidavit (to be completed by third party)

First, describe your relationship to the taxpayer (such as school principal, babysitter, or neighbor)

▶ _____

Second, if this affidavit covers only one child, check here ▶ ☐ and do not enter a name on the line for Child 2 below.
Third, complete the following statement.

CAUTION If more than one period or address applies, see the instructions before completing the lines below.

Based on my records or personal knowledge, I believe that one (or both) of the above-named taxpayer(s) and:

Child 1 (first and last name) _____

Child 2 (first and last name) _____

Lived together at the following address:

Address (number and street) _____

City, town or post office, state, and ZIP code _____

from month ▶ _____ day ▶ _____ , 2003,

through month ▶ _____ day ▶ _____ , 2003.

Fourth, check at least one box below and fill in the required information.

☐ I have personal knowledge that the taxpayer(s) and children listed above lived together. Briefly explain why you know. (Example. "I have lived next door to David and his children for the past 5 years."):

_____

☐ I have records that show the taxpayer(s) and children listed above lived together. List the kind of records you maintain (such as school records, medical records, interview notes, leases, customer account information, or business receipts):

_____

Note. *The IRS may contact you to verify this affidavit.*

Under penalties of perjury, I declare that I have examined this affidavit, and to the best of my knowledge and belief, it is true, correct, and complete.

Third Party Sign Here ▶ Date ▶

Your name (print or type) ▶ Title (if any) ▶

Name of organization (if any) ▶

Address (number and street)

City, town or post office, state, and ZIP code | Your daytime phone number ( )

Instructions for Taxpayer

Purpose of Form

A third party completes the affidavit on Schedule B (Form 8836) to show that you and your qualifying child lived together in the United States for part or all of 2003. Attach Schedule B to **Form 8836,** Qualifying Children Residency Statement. See Form 8836 for more details.

Who Is a Third Party?

A third party is anyone who has records that show, or who personally knows, that you and your qualifying child lived together for part or all of 2003. A third party **does not** include you, your spouse, your dependent, your qualifying child (for the earned income credit), or a parent of that qualifying child.

How Many Schedules B Do You Need?

You may use as many Schedules B as you need (in combination with copies of records and letters on official letterhead), as long as they show, when taken together, that you lived with your child for more than half of 2003.

Do not use Schedule B if the records or letters you are submitting with Form 8836 already show your child lived with you for more than half the year in 2003. **Do not** attach Schedules B for children not listed on Form 8836. If we decide that one or both of the children you list on this schedule is not a qualifying child, we will contact you and give you the opportunity to send us information about another child. See Form 8836 for more details.

What Do You Need To Tell the Third Party?

Before giving Schedule B to the third party, complete your name, and your spouse's name (if you are filing a joint return for 2003) at the top of the schedule. You must also enter your social security number, but you can wait until after the third party completes the affidavit.

Ask the third party to completely fill in all applicable entry spaces on the affidavit and sign and date it. If you have more than two children, and the third party has information relating to more than two of your children, be sure to tell the third party the names of the two qualifying children you are claiming on Form 8836.

If the third party does not complete all applicable information, the affidavit may not be accepted.

Instructions for Third Party

The taxpayer has given you this affidavit to verify the period during 2003 that the taxpayer and one or two of his or her children lived together in the United States. If you fill out this affidavit, then you must complete all applicable information on the affidavit based on your records or personal knowledge and sign it under penalties of perjury. After completing and signing the affidavit, return it to the taxpayer. **Do not** send it to the IRS. Criminal penalties may be imposed for knowingly making a false statement.

Who Is Eligible To Complete Part II?

You are eligible to complete Part II if you have personal knowledge or records showing that the taxpayer and child lived together during 2003. You may not complete the affidavit if you are the taxpayer's spouse, dependent, or qualifying child (for the earned income credit), or you are a parent of that qualifying child.

More Than One Period or Address

If the taxpayer and child (or children) lived together at more than one address or during two or more separate periods during 2003, you must either:

- Complete a separate Schedule B for each address and time period or
- Enter "see attached" on the address and month and day lines and attach a separate statement (which can be typed or written on a plain piece of paper) listing the taxpayer's name and addresses and time periods that the taxpayer and child (or children) lived at each address. You must also sign the attached statement.

How To Get Help

If you need assistance completing this schedule, call **1-800-294-2723.** Assistance is available Monday through Friday from 8:00 a.m. to 11:00 p.m. Eastern time.

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